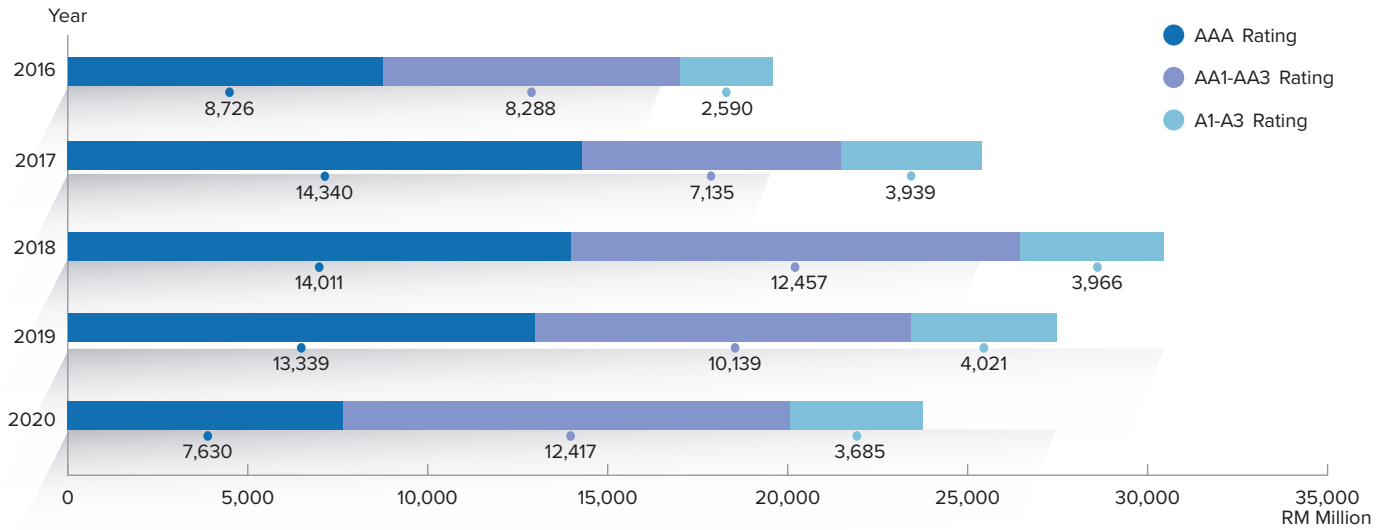


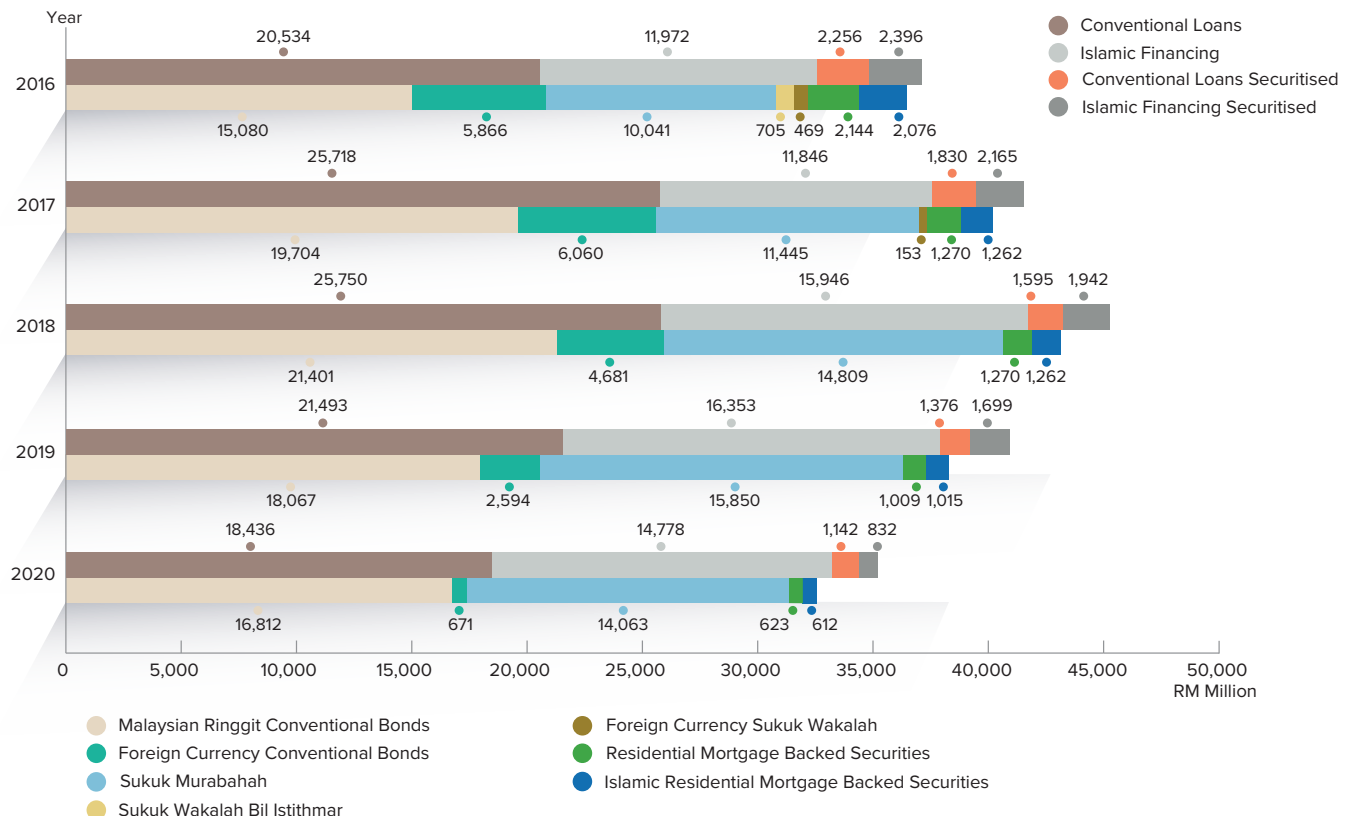


STATISTICAL INFORMATION

COUNTERPARTIES EXPOSURE BY RATINGS (PWR)



COMPARISON BETWEEN OUTSTANDING CAGAMAS GROUP DEBT SECURITIES AND LOANS/FINANCING HELD



- Malaysian Ringgit Conventional Bonds
- Foreign Currency Sukuk Wakalah
- Foreign Currency Conventional Bonds
- Residential Mortgage Backed Securities
- Sukuk Murabahah
- Islamic Residential Mortgage Backed Securities
- Sukuk Wakalah Bil Istithmar



**STATISTICAL
INFORMATION**
(CONTINUED)

CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2020

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional				Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah	Residential Mortgage-backed Securities
RM MILLION										
2005										
12.12.2005	20	5.920	12.12.2025	4.95			265			
2007										
29.05.2007	15	4.170	27.05.2022	1.40						320
29.05.2007	20	4.340	28.05.2027	6.41						290
22.08.2007	15	4.900	22.08.2022	1.64			250			
22.08.2007	20	5.080	20.08.2027	6.64			105			
2008										
08.08.2008	20	6.500	08.08.2028	7.61	90					
08.08.2008	15	6.350	08.08.2023	2.60					305	
08.08.2008	20	6.500	08.08.2028	7.61					370	
10.10.2008	15	6.050	10.10.2023	2.78	140					
10.10.2008	20	6.250	10.10.2028	7.78	340					
10.10.2008	15	6.050	10.10.2023	2.78					30	
10.10.2008	20	6.250	10.10.2028	7.78					35	
2009										
30.03.2009	12	5.370	30.03.2021	0.24	105					
30.03.2009	15	5.460	29.03.2024	3.24	150					
30.03.2009	20	5.690	30.03.2029	8.25	150					
30.03.2009	12	5.370	30.03.2021	0.24					115	
30.03.2009	15	5.460	29.03.2024	3.24					155	
30.03.2009	20	5.690	30.03.2029	8.25					80	
17.07.2009	12	5.380	19.07.2021	0.55	80					
17.07.2009	15	5.520	17.07.2024	3.55	100					
17.07.2009	20	5.750	17.07.2029	8.55	50					
17.07.2009	12	5.380	19.07.2021	0.55					60	
17.07.2009	15	5.520	17.07.2024	3.55					70	
17.07.2009	20	5.750	17.07.2029	8.55					55	
03.09.2009	12	5.120	03.09.2021	0.67	65					
03.09.2009	15	5.280	03.09.2024	3.68	90					
26.11.2009	12	5.150	26.11.2021	0.90	60					
26.11.2009	15	5.270	26.11.2024	3.91	85					
26.11.2009	20	5.500	26.11.2029	8.91	45					
26.11.2009	12	5.150	26.11.2021	0.90					60	
26.11.2009	15	5.270	26.11.2024	3.91					80	
26.11.2009	20	5.500	26.11.2029	8.91					45	



STATISTICAL INFORMATION

(CONTINUED)

CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2020 (CONTINUED)

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional			Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah
RM MILLION									
2010									
03.09.2010	12	4.480	02.09.2022	1.67					5
03.09.2010	15	4.650	03.09.2025	4.68					5
03.09.2010	12	4.480	02.09.2022	1.67	10				
03.09.2010	15	4.650	03.09.2025	4.68	5				
2011									
07.04.2011	10	4.650	07.04.2021	0.27					5
07.04.2011	12	4.760	07.04.2023	2.27					5
07.04.2011	15	4.920	07.04.2026	5.27					10
20.12.2011	10	4.150	20.12.2021	0.97	5				
20.12.2011	12	4.250	20.12.2023	2.97	10				
20.12.2011	15	4.410	18.12.2026	5.97	10				
20.12.2011	10	4.150	20.12.2021	0.97					5
20.12.2011	12	4.250	20.12.2023	2.97					5
20.12.2011	15	4.410	18.12.2026	5.97					10
2012									
31.10.2012	10	3.910	31.10.2022	1.83	450				
31.10.2012	15	4.170	29.10.2027	6.83	20				
04.12.2012	10	3.900	02.12.2022	1.92	5				
04.12.2012	12	4.000	04.12.2024	3.93	5				
04.12.2012	15	4.140	03.12.2027	6.93	5				
04.12.2012	10	3.900	02.12.2022	1.92					20
04.12.2012	12	4.000	04.12.2024	3.93					10
04.12.2012	15	4.140	03.12.2027	6.93					15
2013									
28.10.2013	10	4.300	27.10.2023	2.82					645
28.10.2013	12	4.550	28.10.2025	4.83					450
28.10.2013	15	4.750	27.10.2028	7.83					675
28.10.2013	20	5.000	28.10.2033	12.83					675
18.11.2013	10	4.300	17.11.2023	2.88	375				
18.11.2013	12	4.550	18.11.2025	4.88	410				
18.11.2013	15	4.750	17.11.2028	7.88	460				
20.12.2013	10	4.600	20.12.2023	2.97					5



**STATISTICAL
INFORMATION**
(CONTINUED)

CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2020 (CONTINUED)

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional			Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah
RM MILLION									
2015									
25.11.2015	7	4.650	25.11.2022	1.90	20				
25.11.2015	10	4.850	25.11.2025	4.90	225				
25.11.2015	12	4.900	25.11.2027	6.90	250				
25.11.2015	20	5.070	26.11.2035	14.91	160				
21.12.2015	7	4.700	21.12.2022	1.97					435
2017									
09.03.2017	5	4.150	09.03.2022	1.19	2,000				
28.04.2017	5	4.250	28.04.2022	1.32					500
28.04.2017	5	4.250	28.04.2022	1.32	225				
20.06.2017	5	4.110	20.06.2022	1.47					350
06.07.2017	5	4.090	06.07.2022	1.51	1,000				
03.11.2017	5	4.230	03.11.2022	1.84					840
13.12.2017	5	4.250	13.12.2022	1.95	1,500				
29.12.2017	5	4.250	29.12.2022	1.99	300				
2018									
19.01.2018	3	4.080	19.01.2021	0.05	120				
23.03.2018	3	4.170	23.03.2021	0.22					525
29.03.2018	3	4.170	29.03.2021	0.24					1,000
20.04.2018	3	4.220	20.04.2021	0.30	400				
25.05.2018	5	4.500	25.05.2023	2.40					1,500
12.07.2018	3	3.170	12.07.2021	0.53				160	
26.07.2018	3	LIBOR + 0.70%	26.07.2021	0.57				114	
07.09.2018	3	4.050	07.09.2021	0.68	550				
08.10.2018	3	4.100	08.10.2021	0.77	800				
09.10.2018	3	4.080	08.10.2021	0.77					750
05.12.2018	3	4.120	03.12.2021	0.92					500
2019									
12.03.2019	3	4.040	11.03.2022	1.19					50
20.03.2019	2	3.900	22.03.2021	0.22	25				
20.03.2019	3	4.000	21.03.2022	1.22	40				
14.08.2019	3	3.500	12.08.2022	1.61					400
18.10.2019	3	3.450	18.10.2022	1.80					80
18.10.2019	5	3.600	18.10.2024	3.80					370
21.10.2019	1.5	3.350	21.04.2021	0.30	25				
22.11.2019	1.4	3.350	21.04.2021	0.30	40				
28.11.2019	3	3.400	28.11.2022	1.91					30
28.11.2019	5	3.550	28.11.2024	3.91					450
12.12.2019	3	3.380	12.12.2022	1.95	300				
16.12.2019	3	3.380	16.12.2022	1.96					300



STATISTICAL INFORMATION

(CONTINUED)

CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2020 (CONTINUED)

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional				Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah	Residential Mortgage-backed Securities
RM MILLION										
2020										
20.03.2020	2	3.030	21.03.2022	1.22	300					
30.03.2020	1	3.250	31.03.2021	0.25	45					
30.03.2020	2	3.450	30.03.2022	1.24	55					
16.04.2020	2	3.100	18.04.2022	1.30	500					
22.05.2020	1	2.650	24.05.2021	0.39	30					
22.05.2020	2	2.750	23.05.2022	1.39	70					
30.06.2020	1	2.550	01.07.2021	0.50	45					
30.06.2020	2	2.700	30.06.2022	1.50	55					
10.08.2020	1	2.150	11.08.2021	0.61					25	
10.08.2020	1	2.150	11.08.2021	0.61	85					
19.08.2020	0.5	2.050	19.02.2021	0.14		400				
13.10.2020	0.25	1.950	13.01.2021	0.04					300	
20.10.2020	0.25	1.950	20.01.2021	0.05		300				
26.10.2020	3	2.230	26.10.2023	2.82					100	
26.10.2020	3	2.250	26.10.2023	2.82					350	
27.10.2020	1	2.000	28.10.2021	0.82	35					
27.10.2020	2	2.130	27.10.2022	1.82	20					
27.10.2020	2.5	2.180	27.04.2023	2.32	45					
23.11.2020	0.25	1.900	22.02.2021	0.15					245	
25.11.2020	0.25	1.900	25.02.2021	0.15		300				
03.12.2020	0.50	2.000	03.06.2021	0.42		700				
03.12.2020	0.50	2.000	03.06.2021	0.42					300	
03.12.2020	1	2.050	06.12.2021	0.93	500					
03.12.2020	1	2.050	06.12.2021	0.93					500	
16.12.2020	1	2.150	17.12.2021	0.96	800					
16.12.2020	1	0.850	16.12.2021	0.96				396		
21.12.2020	0.25	1.960	22.03.2021	0.22		150				
22.12.2020	0.50	1.980	22.06.2021	0.47		700				
22.12.2020	2	2.250	22.12.2022	1.98					50	
30.12.2020	0.25	1.960	30.03.2021	0.24		250				
TOTAL					13,885	2,800	620	670	13,955	610
					32,540					



**STATISTICAL
INFORMATION**
(CONTINUED)

HOLDERS OF DEBTS SECURITIES ISSUED BY CAGAMAS BERHAD GROUP

	2016		2017		2018		2019		2020	
	RM million	%	RM million	%	RM million	%	RM million	%	RM million	%
Financial Institutions	10,384	33.71	16,794	45.75	21,451	53.33	20,573	56.71	19,086	60.96
Provident and Pension Funds	7,883	25.59	7,255	19.77	7,730	19.22	7,055	19.44	5,672	18.11
Insurance Companies	3,620	11.75	3,670	10.00	3,483	8.66	3,688	10.16	3,523	11.25
Asset Management and Trust Funds	2,080	6.75	2,166	5.90	2,552	6.34	1,886	5.20	2,008	6.41
Non-Resident Investors	6,271	20.36	6,017	16.39	4,323	10.75	2,727	7.52	780	2.49
Corporations	230	0.75	364	0.99	199	0.49	114	0.31	181	0.58
Government Linked Companies	337	1.09	441	1.20	488	1.21	241	0.66	60	0.20
Total	30,805	100	36,707	100	40,226	100	36,284	100	31,310	100

HOLDERS OF DEBT SECURITIES ISSUED BY CAGAMAS MBS BERHAD

	2016		2017		2018		2019		2020	
	RM million	%	RM million	%	RM million	%	RM million	%	RM million	%
Insurance Companies	2,322	55.28	1,535	60.92	1,306	51.84	1,164	57.77	734	59.66
Provident and Pension Funds	470	11.19	305	12.10	305	12.08	255	12.66	220	17.89
Asset Management and Trust Funds	203	4.83	106	4.20	291	11.54	264	13.10	145	11.82
Financial Institutions	1,143	27.22	532	21.11	577	22.90	282	13.99	75	6.07
Corporations	25	0.60	20	0.79	15	0.60	25	1.24	21	1.71
Government Linked Companies	15	0.36	0	0.00	5	0.20	5	0.25	20	1.63
Individuals	15	0.36	15	0.60	15	0.60	15	0.74	15	1.22
Non-Resident Investors	7	0.17	7	0.28	6	0.25	5	0.25	0	0.00
Total	4,200	100	2,520	100	2,520	100	2,015	100	1,230	100

TOTAL DEBT SECURITIES OUTSTANDING IN THE MARKET

Instruments	% of Total Debt Securities Outstanding				
	2016	2017	2018	2019	2020
Malaysian Government Securities/ Malaysian Government Investment Issues	53.4	51.6	51.7	51.4	52.5
Corporate Bonds and Sukuk	31.8	32.0	31.1	31.7	30.6
Other Quasi-Government Securities, e.g., Multilateral Development Financial Institution	10.6	12.4	13.3	13.6	14.2
Cagamas Group Debt Securities	2.6	2.6	2.8	2.4	2.0
Khazanah Bonds and Sukuk	1.6	1.4	1.1	0.9	0.7
Total	100.0	100.0	100.0	100.0	100.0